

BondTrack Voice Commands: User Guide

Opening BondTrack

- Commands:
 - “Alexa, Open BondTrack.”
 - “Alexa, Open BondTrack for CUSIP” {give CUSIP number}.
- Alexa’s Response to each command to open:
 - Will ask for a Cusip, and then ask what you would like to know about this security.
 - Will describe the security and ask what else you would like to know about the security.
- To Open a session by asking for specific information on a specific security you may use a variety of *phrases/keywords*. All are prefixed with “Alexa, Ask BondTrack”. The different command structures are the following:
 - “(Phrase/keyword) the {infoType} for CUSIP {give CUSIP number}”
 - “(Phrase/keyword) CUSIP {CUSIP number}”
- *Phrases/keywords* are as followed:
 - What is
 - What’s
 - To tell me
 - To get
 - Tell me about
 - To Describe
 - Find
 - To find
 - To explain
 - To define
 - To read
 - To retrieve
 - For

Note: See “InfoTypes” for the different available infoTypes.

Exiting BondTrack

- To stop the application while Alexa is speaking, use the phrase “Alexa, stop.”
- To close the application at any point between commands being issued, here are the appropriate phrases to tell Alexa:
 - Quit
 - Nevermind
 - Exit
 - Turn off
 - End
 - No more
 - Leave
 - Escape
 - Shutdown

Being Prompted For A Request

- Once a session has started there will be times that you will be prompted for what you want to know about a specific security. The different command structures are the following:

“(Phrase/Keyword) the {infoType} for this (CUSIP/security/bond)”.

“(Phrase/Keyword) another (CUSIP/security/bond/one)”.

Note: This will prompt for a Cusip number.

“(Phrase/Keyword) CUSIP {give CUSIP number}”.

“(Phrase/Keyword) the (yield/price) for (price/a price of/yield/a yield of) {give a price or a yield}”.

- *Phrases/keywords* are as followed:
 - What is
 - What’s
 - Tell me
 - Get
 - Tell me about
 - Select
 - Find
 - Lookup
 - Search for
 - Load
 - Search for
 - Fetch
 - Fetch me
 - *May also just say “Describe it” and BondTrack will describe the security.

Special Phrasing for Specific Information

- “Who {is|was} the issuer”
- “Who issued {it|this|this bond|this security|this CUSIP}”
- “When does {it|this|this bond|this security|this CUSIP} mature”
- “On what date does it mature”
- “How many were {traded|traded last|last traded}”
- “{Name|Tell me|show|show me|give|give me} the issuer”
- “{Name|Tell me|show|show me|give|give me} the issuer when {it|this|this bond|this security|this CUSIP} matures”
- “What number was {traded|traded last|last traded}”
- “{Name|Tell me|show|show me|give|give me} the number of {traded|traded last|last traded}”
- InfoTypes represent the information that you can ask about a specific security. The following are the types of information you can request:
 - Trading data
 - Trading info
 - Trading information
 - Trade data
 - Trade info
 - Trade information
 - Last trade data
 - Last trade info
 - Last trade information
 - Last trading data
 - Last trading info
 - Last trading information
 - Latest trading data
 - Latest trading info
 - Latest trading information
 - Latest trade data
 - Latest trade info
 - Latest trade information
 - Last trade date
 - Latest trade date
 - Last trading date
 - Latest trading date
 - Last trade price
 - Latest trade price
 - Last trading price
 - Latest trading price
 - Last price
 - Latest price
 - Last trade amount
 - Latest trade amount
 - Last trading amount
 - Latest trading amount
 - Latest trading amount
 - Last amount
 - Latest amount
 - Last trade quantity
 - Latest trade quantity
 - Last trading quantity
 - Latest trading quantity
 - Last quantity
 - Latest quantity
 - Cusip
 - Identifier
 - ID
 - Maturity
 - Maturity date
 - Coupon
 - Coupon rate
 - Interest rate
 - Rate
 - Issuer name
 - Issuer issued
 - Prospectus issuer name
 - Name
 - Description